

SYNEX INTERNATIONAL INC.

Fact Sheet

Market Overview:

- Publicly trading company on the Toronto Stock Exchange since 1987
- Trading Symbol SXI
- Basic Shares Outstanding (June 30/11) ~ 28.2 million
- Fully Diluted Shares Outstanding (June 30/11) ~ 29.7 million
- 52 week range (November 2010 to November 2011) ~ \$0.40 to \$0.52 per share
- Last Private Placement (June 19, 2007) at \$0.66 per share
- Average earnings over past 15 years (fully diluted) ~ \$0.060 per share
- Directors and Senior Officers hold ~ 45% of shares

Growth of Power Division:

- 2012-2014: planning and development for hydroelectric projects totaling over 20 MW
- 2011 constructing 4.4 MW Barr Creek Hydro Plant
- 2010 acquired interest in operation of the 3.3 MW Ptarmigan Creek Hydro Plant (10% interest)
- 2009 commenced operation of the 2.8 MW Cypress Creek Hydro Plant
- 2006 commenced operation of Kyuquot Utility
- 2006 sold hydroelectric assets in Michigan State
- 2005 commenced operation of 6.5 MW China Creek Hydro Plant (12.5% interest)
- 2004 commenced operation of 10 MW of hydro plants in Michigan State
- 2003 constructed 3.8 MW Mears Creek Hydro Plant (commenced operation Jan 26/04)
- 2002 sold software division
- 2000 sold hydro assets and paid \$0.70 per share dividend

Operating* and Future Power Projects:

