

SYNEX INTERNATIONAL INC.

Fact Sheet

Market Overview:

- Publicly traded company on the Toronto Stock Exchange since 1987
- Trading Symbol SXI
- Basic Shares Outstanding (June 30/07) ~ 27.6 million
- Fully Diluted Shares Outstanding (June 30/07) ~ 28.8 million
- 52 week range ~ \$0.50 to \$0.71 per share
- Private Placement (June 19, 2007) at \$0.66 per share
- Average earnings over past 13 years (fully diluted) ~ \$0.065 per share
- Directors and Senior Officers hold ~ 45% of shares

Growth of Power Division:

- 2008-2010 planning and development for hydroelectric projects totaling 17.8 MW
- 2007 advanced construction of the 2.8 MW Cypress Creek Hydro Project
- 2006 commenced operation of Kyuquot Utility
- 2006 sold hydroelectric assets in Michigan State
- 2005 commenced operation of 6.5 MW China Creek Hydro Plant (12.5% interest)
- 2004 commenced operation of 10 MW of hydro plants in Michigan State
- 2003 constructed 3.8 MW Mears Creek Hydro Plant (commenced operation Jan 26/04)
- 2002 sold software division
- 2000 sold hydro assets and paid \$0.70 per share dividend

Operating* and Future Power Projects on Vancouver Island:

